

**NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION**

TAKE NOTICE that the Commissioners Court (the “*Commissioners Court*”) of Harris County, Texas (the “*County*”), intends to convene at 10:00 o’clock a.m. on June 25, 2024, at its regular meeting place in the Courtroom of the Commissioners Court on the first floor of the Harris County Administration Building, 1001 Preston Avenue, Houston, Texas, and during such meeting, such Commissioners Court will consider the passage of an order authorizing the County’s issuance of certificates of obligation to be issued in one or more series in an amount not to exceed \$450,000,000 for the purpose of paying contractual obligations to be incurred to fund the construction, improvement, repair, renovations, enlargement and equipping of County-owned facilities and materials, supplies, equipment, machinery, buildings, land, and rights-of-way for authorized needs and purposes, including, but not limited to all or a portion of the following: (1) construction, improvement, repair, renovations, enlargement, equipping, relocation and consolidation of Harris County Sheriff’s Office administrative facilities including but not limited to facilities for the purpose of investigations, property and evidence evaluation, vehicle processing facilities, community center facilities and a parking garage facility; (2) renovation, refurbishment and upgrades to certain jail facilities including, but not limited to, floor renovation, refurbishment and upgrades, parking facilities, switch gear upgrades, generators, new elevators, communication system upgrades, duress alarms, intercom systems, fire alarm replacement and upgrades, fire sprinkler systems, domestic water tanks, and asset tracking systems at the County jail facilities located at 701 N. San Jacinto St., 1200 Baker St., 1307 Baker St., and 1201 Commerce St.; (3) upgrades to the South Central Plant, including but not limited to replacing chillers, cooling towers, pumps, electrical switchgear, distribution panels, and mechanical gear as well as facility renovations for supporting upgrades and replacements, including but not limited to chiller bay reconfiguration, structural modifications for new cooling towers, and a new second floor to house electrical and mechanical gear; (4) construction, improvement, repair, renovations, enlargement and equipping of the Thomas Street Facility, including professional services for the design of upgrades to such facility; (5) construction and replacement of County-owned facilities at 1301 Franklin St. for the purpose of constructing a court support building, including courtrooms, offices and/or parking, including remediation treatment for asbestos and lead abatement, capping supporting utilities, demolition of existing facilities, and improvements to the site for preparation of construction; (6) improving, repairing, installing, and upgrading mechanical, electrical, plumbing, fire and life safety systems at the County-owned facility located at 1010 Lamar St. and parking facility located at 1111 Main St., including upgrades to the IT and security systems at such facility; (7) construction, improvement, repair, renovations, enlargement and equipping of the County-owned facilities at 3204 Ennis Street for administrative offices, governmental functions, public safety facilities, public health facilities, parking facilities and Harris County Sheriff’s Department administrative facilities; (8) equipping, repairing, replacing, and upgrading HVAC Systems in County-owned facilities managed by the County’s Facilities & Property Management division; (9) equipping, repairing and replacing existing lighting in County-owned facilities with LED lighting; (10) renovation and construction of improvements and upgrades to water, wastewater, and drainage facilities and infrastructure at the Atascocita Complex, including but not limited to a connection to a City of Houston 16-inch water transmission line located near the facility and the construction, purchase of materials, and installation of a water meter, a backflow preventer, piping, new ground storage tanks, new booster pumps, new chlorination, system, and the replacement of existing piping; (11) repair and replacement of outfalls for immediate

enhancements to flood control and drainage projects; and (12) certain other costs related and incidental thereto, including payment of contractual obligations for professional services, and the issuance costs of the certificates. The certificates of obligation will be secured by and payable from the receipt of an ad valorem tax levied, within the limitations prescribed by law, upon all taxable property within the County, and a limited pledge of certain net revenues of its parking facilities pursuant to Chapter 1473, Texas Government Code. In accordance with Texas Local Government Code Section 271.049, as of June 25, 2024, (1) the current principal amount all of the County's outstanding public securities secured by and payable from ad valorem taxes is \$1,994,511,319; (2) the current combined principal and interest required to pay all of the County's outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$2,770,341,040; (3) the estimated combined principal and interest required to pay the certificates of obligation to be authorized on time and in full is \$816,203,806; (4) the maximum interest rate for the certificates may not exceed the maximum legal interest rate; and (5) the maximum maturity date of the of the certificates to be authorized is September 15, 2054. The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of Texas Local Government Code, Subchapter C of Chapter 271, as amended.

/s/ Teneshia Hudspeth
Harris County Clerk